

Centrum Capital Limited

CIN: L65990MH1977PLC019986

Registered and Corporate Office: Level 9, Centrum House, C.S.T. Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098**Phone:** 022 4215 9000, **Email:** secretarial@centrum.co.in; **Website:** www.centrum.co.in**CORRIGENDUM TO THE NOTICE OF THE 47th ANNUAL GENERAL MEETING OF
CENTRUM CAPITAL LIMITED**

Dear Members,

This is with reference to the Notice of 47th Annual General Meeting dated May 16, 2025 (“Notice”) read with the Addendum dated July 15, 2025 to the said Notice (together referred to as the “AGM Notice”) dispatched to the Members of Centrum Capital Limited (“the Company”) on July 11, 2025 and July 16, 2025 respectively, for the AGM scheduled to be held on Friday, August 8, 2025, at 04:30 P.M. through electronic mode via Video Conference (“VC”), to transact the business items specified therein.

This Corrigendum is being issued in continuation to the AGM Notice to incorporate the following changes in the explanatory statement with respect to Item No. 13 of the said AGM Notice.

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed applications for obtaining in- principle approval of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited for the proposed issuance of Equity Shares on preferential basis . This Corrigendum is being issued to inform the Members about certain alterations and provide clarifications in the Explanatory Statement forming part of the AGM Notice for resolution proposed in Item No. 13 therein, as provided hereunder:

1. Clause (n) of Item No. 13 of the Explanatory statement titled **“Shareholding Pattern before and after the Issue”** of the AGM Notice stands amended, substituted and be read as under:

Refer Annexure – A of this Corrigendum.

Note: Annexure – A of the AGM Notice is substituted with the Annexure – A of this Corrigendum.

2. Clause (o) of Item No. 13 of the Explanatory statement titled **“Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allottee”** of the AGM Notice stands amended, substituted and be read as under:

Based on the confirmation received from the Proposed Allottees, the following natural persons are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allotees:

Sr. No.	Name	UBO Name
1	Negen Undiscovered Value Fund	Neil Madan Bahal
2	Prisach Consultants LLP	Akash Bhanshali Krutarth Shah
3	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF1	Sanket Sinha Tang Kar Wai, Audrey
4	Neo Special Credit Opportunities Fund	Hemant Daga Nitin Jain

5	Kitara India Growth Fund	Sachin Kamath
6	Ajay Kumar Aggarwal	Not Applicable
7	NAV Capital VCC – NAV Capital Emerging Star Fund	Veerendra Kedarnath Chandalada
8	Mavira Growth Opportunities Fund	Mayak Rajesh Mamania Vijesh Chandrakant Shah
9	NAVBharat Investment Opportunities Fund	Vineet Arora Jatin Agarwal
10	Jaideep Narendra Sampat	Not Applicable
11	Ranjanben Talakshi Vora	Not Applicable
12	Narendra D Sampat HUF	Jaideep Narendra Sampat
13	Sandeep Shridhar Ghatе	Not Applicable
14	Sandhya Anil Dedhia	Not Applicable
15	Mulesh Manilal Savla HUF	Mulesh Manilal Savla
16	Alok Agarwal	Not Applicable
17	Upsurge Investment & Finance Limited	Dayakrishna Goyal Pratibha Goyal
18	Tradelink Exim (India) Private Limited	Anil Madanlal Raika
19	Cavi First Principles Fund	Karan Premchand Gupta Ashutosh Nitin Ganatra
20	Rajyovars Capital Private Limited	Jyoti Vardhan Sonthalia
21	Divya Arora	Not Applicable
22	Vineet Arora	Not Applicable
23	Nikhil Tyagi	Not Applicable
24	Helium Traders Private Limited	Shailesh Soni Shraddha Soni
25	Kalpna Sudhir Bheda	Not Applicable
26	Sonal Rakesh Sanghavi	Not Applicable
27	Deena Champak Dedhia	Not Applicable
28	Purvi Paresh Kariya	Not Applicable
29	Nikunj Dhanuka	Not Applicable
30	Roha Venture Firm	Ramakant Jagdishprasad Tibrewala Brijesh Ramakant Tibrewala Mahesh Ramakant Tiberwala
31	Asset Alliance Securities Private Limited	Jash Parag Shah
32	Gaurav Chemicals (India) LLP	Madhu Surendra Mohatta
33	Ravi Srinivasa Rao	Not Applicable
34	Fenil Girish Bheda	Not Applicable
35	Sanjay Singh	Not Applicable
36	Vikas Arora	Not Applicable
37	Sanghi Usha	Not Applicable
38	Parul Vignesh Bheda	Not Applicable
39	Shah Denish PravinBhai	Not Applicable
40	Jay D. Shah HUF	Jay Deepak Shah
41	Rita Sharad Shah	Not Applicable

42	Sheela Ashwin Gada	Not Applicable
43	Dipti Gupta	Not Applicable
44	Vaibhav Dhasmana	Not Applicable
45	Pallavi Sharma	Not Applicable
46	Munir Ajani	Not Applicable
47	Sachin Shashikant Abhyankar	Not Applicable
48	Siddharth Gautam Teli	Not Applicable
49	Veekesh Suresh Gandhi	Not Applicable
50	Five Fishers Technologies Private Limited	Darshit Kapurchand Shah Mittal Darshit Shah
51	Rashmi Ashok Haria	Not Applicable
52	Jatin T Gala HUF	Jatin Tarachand Gala
53	Nikhil B Parikh HUF	Nikhil Parikh
54	Nimish Parikh	Not Applicable
55	Ketan J Gada HUF	Ketan Jayant Gada

3. Clause (v) of Item No. 13 of the Explanatory statement titled “**Lock-in period**” of the AGM Notice stands amended, substituted and be read as under:

The Equity Shares shall be locked-in for such period as may be specified under Regulations 167 and 168 of the ICDR Regulations. The entire pre-preferential allotment shareholding of the proposed allottees shall be locked-in from the relevant date up to a period of 90 trading days from the date of trading approval of such securities as specified under Regulation 167(6) of the ICDR Regulations.

4. Clause (x) of Item No. 13 of the Explanatory statement titled “**Undertaking**” of the AGM Notice stands amended, substituted and be read as under:

Since the equity shares of the Company have been listed on Stock Exchanges for a period of more than 90 (ninety) trading days prior to the Relevant Date, it is not required to re-compute the price per Equity Share to be issued as per Regulation 164(3) of ICDR Regulations. Accordingly, the Company is also not required to submit the undertaking specified under Regulations 163(1)(g) and (h) of the ICDR Regulations.

However, the Company shall re-compute the price of the Equity, if it is required to do so as per the applicable laws. If the amount payable on account of the re-computation of price is not paid within the time stipulated in ICDR Regulations, the Equity Shares shall continue to be locked-in till the time such amount is paid.

5. In Clause (y) of Item No. 13 of the Explanatory statement titled “**Other Disclosures**” of the AGM Notice after sub-clause (j), sub-clause (k) is hereby added as under:

The pricing of the Equity Shares has been performed by Mr. Kalyanam Bhaskar, an independent registered valuer under the provisions of Companies Act, 2013, SEBI ICDR Regulations, 2018 with registration no. IBBI/RV/06/2020/12959 having its office at 01, Rangaprasad Enclave, Vinayak Nagar, Gachibowli, Hyderabad, India – 500032, vide its report dated July 09, 2025.

Further, while there is no regulatory requirement to obtain a Valuation Report for the proposed Issue, the Company as a prudent measure and governance practice, has obtained the same for the benefit of the stakeholders.

This Corrigendum to the AGM Notice shall form an integral part of the AGM Notice, which has already been circulated to the Members of the Company, and on and from the date hereof, the AGM Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned Members, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the AGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum dated July 31, 2025, will also be available on the website of the Company at www.centrum.co.in website of the Stock Exchanges on which the equity shares of the Company are listed i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and the website of CDSL at www.evotingindia.com

This Corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Company / depository participant(s) as on the cut-off date i.e. Friday, July 4, 2025.

Registered Office:

Level 9, Centrum House,
Vidyanagari Marg, Kalina,
Santacruz (East), Mumbai – 400 098

Place: Mumbai

Date: July 31, 2025

**By Order of the Board
Centrum Capital Limited**

Sd/-

**Balakrishna Kumar
Company Secretary & Compliance Officer
ACS51901**

Annexure – A

Sr. No.	Category	Pre-issue		Post Issue (Assuming subscription of all Warrants on fully-diluted basis)			Post-Issue (Excluding Subscription of Warrants)		
		(as on July 4, 2025)		Change	No. of shares held	% of shareholding	Change	No. of shares held	% of Shareholding
		No. of shares held	% of shareholding						
A	Promoters and Promoter Group holding								
1	Indian	0	0	0	0	0.00	0	0	0.00
	Individual	0	0	0	0	0.00	0	0	0.00
	Bodies Corporate	16,01,33,578	38.49	7,01,26,225	23,02,59,803	42.93	0	16,01,33,578	34.35
	Sub-Total	16,01,33,578	38.49	7,01,26,225	23,02,59,803	42.93	0	16,01,33,578	34.35
2	Foreign Promoters	0	0	0	0	0.00	0	0	0
	Total (A)	16,01,33,578	38.49	7,01,26,225	23,02,59,803	42.93	0	16,01,33,578	34.35
B	Non-promoters' holding								
1	Institutional Investors	32,63,327	0.78	0	32,63,327	0.61	0	32,63,327	0.70
2	Non-institution	0	0	0	0	0	0	0	0
(a)	Private Bodies Corporate	0	0	0	0	0.00	0	0	0.00
(b)	Directors and Relatives (excluding Promoter Directors and entities forming part of Promoter Group)	1,16,61,820	2.8	0	1,16,61,820	2.17	0	1,16,61,820	2.50
(c)	Key Managerial Personnel	3,70,000	0.09	0	3,70,000	0.07	0	3,70,000	0.08
(d)	Indian public (Individuals)	11,50,97,018	27.67	1,29,28,286.00	12,80,25,304	23.87	1,29,28,286.00	12,80,25,304	27.46

3	Others:								
(a)	NRIs and Foreign Nationals	71,26,843	1.71	0	71,26,843	1.33	0	71,26,843	1.53
(b)	Bodies Corporate	9,54,43,041	22.95	51,22,481.00	10,05,65,522	18.75	51,22,481.00	10,05,65,522	21.57
(c)	LLP	41,03,806	0.99	61,08,201.00	1,02,12,007	1.90	61,08,201.00	1,02,12,007	2.19
(d)	HUF	59,60,560	1.43	21,08,780.00	80,69,340	1.50	21,08,780.00	80,69,340	1.73
(e)	Clearing Member	35	0	0	35	0.00	0	35	0.00
(f)	Trust	35,100	0.01	0	35,100	0.01	0	35,100	0.01
(g)	IEPF	1,00,378	0.02	0	1,00,378	0.02	0	1,00,378	0.02
(i)	AIF	0	0	23632923.00	2,36,32,923	4.41	2,36,32,923.00	2,36,32,923	5.07
(j)	Firm	0	0	290866.00	2,90,866	0.05	2,90,866.00	2,90,866	0.06
	Total (B)	24,31,61,928	58.45	5,01,91,537	29,33,53,465	54.69	5,01,91,537.00	29,33,53,465	62.92
C	Shares held by Employee Trusts (C)	1,27,37,234	3.06	0	1,27,37,234	2.38	0	1,27,37,234	2.73
	Total (A+B+C)	41,60,32,740	100	12,03,17,762	53,63,50,502	100.00	5,01,91,537	46,62,24,277	100.000